



## YES, Please Benchmark My Plan!

Being a fiduciary is an important responsibility. But just because the regulations are complicated and potential fines are involved doesn't mean you should have to worry.

**The good news is, you don't have to know everything -- you just have to know the right things.**

The Retirement Plan Diagnostic® is a powerful analysis tool that benchmarks your plan based on Investment Return, Menu Diversification, Participation, Utilization and overall Efficiency.

Schedule your Inventory and Diagnostic meeting today!

### Enter your information:

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Notes: